Short Proof and Generalization of a Menon-type Identity by Li, Hu and Kim

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Abstract. We present a simple proof and a generalization of a Menon-type identity by Li, Hu and Kim, involving Dirichlet characters and additive characters.

1. Motivation and main result

Menon's classical identity states that for every $n \in \mathbb{N}$,

(1.1)
$$\sum_{\substack{a=1\\(a,n)=1}}^{n} (a-1,n) = \varphi(n)\tau(n),$$

where (a - 1, n) stands for the greatest common divisor of a - 1 and n, $\varphi(n)$ is Euler's totient function and $\tau(n) = \sum_{d|n} 1$ is the divisor function. Identity (1.1) was generalized by several authors in various directions. Zhao and Cao [7] proved that

(1.2)
$$\sum_{a=1}^{n} (a-1,n)\chi(a) = \varphi(n)\tau(n/d),$$

where χ is a Dirichlet character $(\mod n)$ with conductor $d \ (n \in \mathbb{N}, d \mid n)$. If χ is the principal character $(\mod n)$, that is d = 1, then (1.2) reduces to Menon's identity (1.1). Generalizations of (1.2) involving even functions $(\mod n)$ were deduced by the author [6], using a different approach.

Li, Hu and Kim [4] proved the following generalization of identity (1.2):

Theorem 1.1. [4, Theorem 1.1] Let $n \in \mathbb{N}$ and let χ be a Dirichlet character $(\mod n)$ with conductor d $(d \mid n)$. Let $b \mapsto \lambda_{\ell}(b) := \exp(2\pi i w_{\ell} b/n)$ be additive characters of the group \mathbb{Z}_n , with $w_{\ell} \in \mathbb{Z}$ $(1 \leq \ell \leq k)$. Then

(1.3)
$$\sum_{a,b_1,\dots,b_k=1}^n (a-1,b_1,\dots,b_k,n)\chi(a)\lambda_1(b_1)\cdots\lambda_k(b_k) = \varphi(n)\sigma_k((n/d,w_1,\dots,w_k)),$$

where $\sigma_k(n) = \sum_{d|n} d^k$.

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Note that in (1.2) and (1.3) the sums are, in fact, over $1 \le a \le n$ with (a, n) = 1, since $\chi(a) = 0$ for (a, n) > 1. In the case $w_1 = \cdots = w_k = 0$, identity (1.3) was deduced by the same authors in paper [3]. For the proof, Li, Hu and Kim computed first the given sum in the case $n = p^t$, a prime power, and then they showed that the sum is multiplicative in n.

It is the goal of this paper to present a simple proof of Theorem 1.1. Our approach is similar to that given in [6], and leads to a direct evaluation of the corresponding sum for every $n \in \mathbb{N}$. We obtain, in fact, the following generalization of the above result. Let μ denote the Möbius function and let * be the convolution of arithmetic functions.

Theorem 1.2. Let F be an arbitrary arithmetic function, let $s_j \in \mathbb{Z}$, χ_j be Dirichlet characters (mod n) with conductors d_j ($1 \leq j \leq m$) and λ_ℓ be additive characters as defined above, with $w_\ell \in \mathbb{Z}$ ($1 \leq \ell \leq k$). Then

(1.4)

$$\sum_{a_1,\dots,a_m,b_1,\dots,b_k=1}^n F((a_1 - s_1,\dots,a_m - s_m,b_1,\dots,b_k,n)) \times \chi_1(a_1) \cdots \chi_m(a_m)\lambda_1(b_1) \cdots \lambda_k(b_k)$$

$$= \varphi(n)^m \chi_1^*(s_1) \cdots \chi_m^*(s_m) \sum_{\substack{e \mid (n/d_1,\dots,n/d_m,w_1,\dots,w_k) \\ (n/e,s_1\cdots s_m) = 1}} \frac{e^k(\mu * F)(n/e)}{\varphi(n/e)^m},$$

where χ_j^* are the primitive characters (mod d_j) that induce χ_j ($1 \le j \le m$).

We remark that the sum in the left hand side of identity (1.4) vanishes provided that there is an s_j such that $(s_j, d_j) > 1$. If F(n) = n $(n \in \mathbb{N})$, m = 1 and $s_1 = 1$, then identity (1.4) reduces to (1.3). We also remark that the special case F(n) = n $(n \in \mathbb{N})$, $m \ge 1$, $s_1 = \cdots = s_m = 1$, $k \ge 1$, $w_1 = \cdots = w_k = 0$ was considered in the quite recent preprint [2]. Several other special cases of formula (1.4) can be discussed.

See the papers [3–7] and the references therein for other generalizations and analogues of Menon's identity.

2. Proof

We need the following lemmas.

Lemma 2.1. Let $n, d, e \in \mathbb{N}$, $d \mid n, e \mid n$ and let $r, s \in \mathbb{Z}$. Then

$$\sum_{\substack{a=1\\(a,n)=1\\a\equiv r \pmod{d}\\a\equiv s \pmod{e}}}^{n} 1 = \begin{cases} \frac{\varphi(n)}{\varphi(de)}(d,e) & if (r,d) = (s,e) = 1 \text{ and } (d,e) \mid r-s, \\ 0 & otherwise. \end{cases}$$

In the special case e = 1 this is known in the literature, usually proved by the inclusionexclusion principle. See, e.g., [1, Theorem 5.32]. Here we use a different approach, in the spirit of our paper.

Proof of Lemma 2.1. For each term of the sum, since (a, n) = 1, we have (r, d) = (a, d) = 1and (s, e) = (a, e) = 1. Also, the given congruences imply (d, e) | r - s. We assume that these conditions are satisfied (otherwise the sum is empty and equals zero).

Using the property of the Möbius function, the given sum, say S, can be written as

(2.1)
$$S = \sum_{\substack{a=1\\a\equiv r \pmod{d}\\a\equiv s \pmod{e}}}^{n} \sum_{\substack{\delta \mid (a,n)\\b \mid a\equiv s \pmod{e}}} \mu(\delta) = \sum_{\substack{\delta \mid n\\b \mid a\equiv s \pmod{e}}} \mu(\delta) \sum_{\substack{j=1\\\delta j\equiv r \pmod{d}\\\delta j\equiv s \pmod{e}}}^{n/\delta} 1$$

Let $\delta \mid n$ be fixed. The linear congruence $\delta j \equiv r \pmod{d}$ has solutions in j if and only if $(\delta, d) \mid r$, equivalent to $(\delta, d) = 1$, since (r, d) = 1. Similarly, the congruence $\delta j \equiv s \pmod{e}$ has solutions in j if and only if $(\delta, e) \mid s$, equivalent to $(\delta, e) = 1$, since (s, e) = 1. These two congruences have common solutions in j due to the condition $(d, e) \mid r - s$. Furthermore, if j_1 and j_2 are solutions of these simultaneous congruences, then $\delta j_1 \equiv \delta j_2 \pmod{d}$ and $\delta j_1 \equiv \delta j_2 \pmod{e}$. Since $(\delta, d) = 1$, this gives $j_1 \equiv j_2 \pmod{[d, e]}$. We deduce that there are

$$N = \frac{n}{\delta[d, e]}$$

solutions $(\mod n/\delta)$ and the last sum in (2.1) is N. This gives

$$S = \frac{n}{[d,e]} \sum_{\substack{\delta \mid n \\ (\delta,de)=1}} \frac{\mu(\delta)}{\delta} = \frac{n}{[d,e]} \cdot \frac{\varphi(n)/n}{\varphi(de)/(de)} = \frac{\varphi(n)}{\varphi(de)}(d,e).$$

The next lemma is a known result. See, e.g., [6] for its (short) proof.

Lemma 2.2. Let $n \in \mathbb{N}$ and χ be a primitive character (mod n). Then for any $e \mid n$, e < n and any $s \in \mathbb{Z}$,

$$\sum_{\substack{a\equiv 1\\a\equiv s \pmod{e}}}^n \chi(a) = 0$$

Now we prove

Lemma 2.3. Let χ be a Dirichlet character (mod n) with conductor $d \ (n \in \mathbb{N}, d \mid n)$ and let $e \mid n, s \in \mathbb{Z}$. Then

$$\sum_{\substack{a=1\\ \equiv s \pmod{e}}}^{n} \chi(a) = \begin{cases} \frac{\varphi(n)}{\varphi(e)} \chi^*(s) & \text{if } d \mid e \text{ and } (s, e) = 1, \\ 0 & \text{otherwise,} \end{cases}$$

where χ^* is the primitive character (mod d) that induces χ .

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Proof. We can assume (a, n) = 1 in the sum. If $a \equiv s \pmod{e}$, then (s, e) = (a, e) = 1. Given the Dirichlet character $\chi \pmod{n}$, the primitive character $\chi^* \pmod{d}$ that induces χ is defined by

$$\chi(a) = \begin{cases} \chi^*(a) & \text{if } (a,n) = 1, \\ 0 & \text{if } (a,n) > 1. \end{cases}$$

We deduce

$$T := \sum_{\substack{a \equiv 1 \\ a \equiv s \pmod{e}}}^{n} \chi(a) = \sum_{\substack{a = 1 \\ (a,n) = 1 \\ a \equiv s \pmod{e}}}^{n} \chi^{*}(a) = \sum_{\substack{r=1 \\ r=1}}^{d} \chi^{*}(r) \sum_{\substack{a = 1 \\ (a,n) = 1 \\ a \equiv r \pmod{d} \\ a \equiv s \pmod{e}}}^{n} 1,$$

where the inner sum is evaluated in Lemma 2.1. Since (s, e) = 1, as mentioned above, we have

$$T = \sum_{\substack{r=1\\(r,d)=1\\(d,e)|r-s}}^{d} \chi^*(r) \frac{\varphi(n)}{\varphi(de)}(d,e) = \frac{\varphi(n)}{\varphi(de)}(d,e) \sum_{\substack{r=1\\(r,d)=1\\r\equiv s \pmod{(d,e)}}}^{d} \chi^*(r) = \frac{\varphi(n)}{\varphi(de)}(d,e)\chi^*(s),$$

by Lemma 2.2 in the case (d, e) = d, that is $d \mid e$. We conclude that

$$T = \frac{\varphi(n)}{\varphi(de)} d\chi^*(s) = \frac{\varphi(n)}{\varphi(e)} \chi^*(s).$$
 If $d \nmid e$, then $T = 0$.

Proof of Theorem 1.2. Let V denote the given sum. By using the identity $F(n) = \sum_{e|n} (\mu * I_{e|n})^{n}$ F(e), we have

$$V = \sum_{a_1,\dots,a_m,b_1,\dots,b_k=1}^n \chi_1(a_1) \cdots \chi_m(a_m) \lambda_1(b_1) \cdots \lambda_k(b_k) \sum_{\substack{e \mid (a_1 - s_1,\dots,a_m - s_m,b_1,\dots,b_k,n) \\ e \mid (a_1 - s_1,\dots,a_m - s_m,b_1,\dots,b_k,n)}} (\mu * F)(e)$$

$$= \sum_{e \mid n} (\mu * F)(e) \sum_{\substack{a_1 = 1 \\ a_1 \equiv s_1 \pmod{e}}}^n \chi_1(a_1) \cdots \sum_{\substack{a_m = 1 \\ a_m \equiv s_m \pmod{e}}}^n \chi_m(a_m) \sum_{\substack{b_1 = 1 \\ e \mid b_1}}^n \lambda_1(b_1) \cdots \sum_{\substack{b_k = 1 \\ e \mid b_k}}^n \lambda_k(b_k).$$

Here for every $1 \leq \ell \leq k$,

$$\sum_{\substack{b_{\ell}=1\\e|b_{\ell}}}^{n} \lambda_{\ell}(b_{\ell}) = \sum_{c_{\ell}=1}^{n/e} \exp(2\pi i w_{\ell} c_{\ell}/(n/e)) = \begin{cases} \frac{n}{e} & \text{if } \frac{n}{e} \mid w_{\ell}, \\ 0 & \text{otherwise,} \end{cases}$$

and using Lemma 2.3 we deduce that

$$V = \chi_1^*(s_1) \cdots \chi_m^*(s_m) \sum' (\mu * F)(e) \left(\frac{\varphi(n)}{\varphi(e)}\right)^m \left(\frac{n}{e}\right)^k,$$

where the sum \sum' is over $e \mid n$ such that $d_j \mid e$, $(e, s_j) = 1$ for all $1 \leq j \leq m$ and $n/e \mid w_\ell$ for all $1 \leq \ell \leq k$. Interchanging e and n/e, the sum is over e such that $e \mid n/d_j$, $(n/e, s_j) = 1$ for all $1 \leq j \leq m$ and $e \mid w_\ell$ for all $1 \leq \ell \leq k$. This completes the proof. \Box

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